

# Naden/Lean LLC

CPAs and Business Consultants

**Bruce A. Caulk, CPA**  
Equity Member

## *Professional and Volunteer Affiliations*

American Institute of  
Certified Public Accountants

Maryland Association of  
Certified Public Accountants

American Institute of  
Professional Bookkeepers

## *Academic Preparation*

University of Baltimore,  
Robert G. Merrick School of  
Business 1990

Maryland Certified Public  
Accountant 1991

## *Professional Experience*

Partner  
Naden/Lean, LLC  
2004- Present, Partner  
2002- 2003, Principal  
1999-2001, Manager

Manager  
Gary Bozel and Associates  
1996-1999, Manager  
1993-1995- Senior  
1991-1992, Junior

Staff Accountant  
Interdesign Corporation  
1991

## **BACKGROUND**

Bruce provides professional services to industries including private, federal and state contracting concerns, restaurant operations, manufacturing including machine shop concerns, real estate investment and development (both domestic and foreign), professional services, as well as numerous other industries. With over twenty six years of experience in public accounting, Bruce has extensive experience in providing compliance services in the areas of all attest/financial and tax preparation.

While compliance services are crucial, clients have also benefited over the years by working with Bruce in the areas of internal operations management and development, corporate financial planning and management, employee incentive and executive benefit package development, tax strategies and planning, as well as non-traditional services including litigation support, business purchase/sale strategies and facilitation, and as a valuable referral source for clients non-accounting and business operational needs.

In addition to providing professional financial and consulting services, Bruce also established a new service area of outsourced bookkeeping and controller services targeted for small to mid-sized business owners who need support in their daily accounting functions. These services enable business owners to focus on managing the daily operations of their business while having their financial records accurately maintained and the business's operational goals closely monitored by Naden Lean experts.

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